



AIOS 04
AVVI 16

Press release

El.En. S.p.A.: SHARE CAPITAL ISSUED AND FULLY PAID-UP

Florence, May 18th 2016 – Pursuant to art. 85-*bis*, Consob Issuers' Regulation no. 11971 adopted on May 14th 1999, and to art. IA.2.3.4 Instructions accompanying the Rules of the markets organised and managed by Borsa Italiana S.p.A., notice hereby is given of the amount of the share capital of El.En. S.p.A., after the share split resolved by the Shareholders' Meeting on May 12th 2016.

The relevant documents has been submitted to the Companies Register of Florence.

The dividend shall be paid on May 25th 2016, provided the assignment on May 23rd, 2016 (coupon no. 14) with record date May 24th 2016.

The issue of the new ordinary shares and the beginning of the marketing of such shares shall be after the payment of the hereinabove mentioned dividend, provided that the Company shall agree with Borsa Italiana s.p.a the terms and conditions of the execution of share split.

TAB. 1 – SHARE CAPITAL ISSUED AND FULLY PAID-UP

	CURRENT SHARE CAPITAL			PREVIOUS SHARE CAPITAL		
	Euro	Number of shares	Unit valueo	Euro	Number of shares	Unit valueo
Total of which:	2.508.671,36	19.297.472	0,13	2.508.671,36	4.824.368	0,52
Ordinary shares (regular entitlement)	2.508.671,36	19.297.472	0,13	2.508.671,36	4.824.368	0,52

El.En., an Italian company, is the parent of a high-tech industrial group operating in the optoelectronics sector. Based on proprietary technology and multidisciplinary know-how, the El.En Group manufactures laser sources (gas, semiconductor, solid-state and liquid) and innovative laser systems for medical and industrial applications. The El.En. Group is the laser market leader in Italy and among the top operators in Europe. It designs, manufactures and sells worldwide:

- *Medical laser equipment used in dermatology, cosmetics, physiotherapy, dentistry and gynecology;*
- *Industrial laser systems for applications ranging from cutting, marking and welding metals, wood, plastic and glass to decorating leather and textiles and restoring/conserving artwork;*
- *Laser systems for scientific research*

EL.EN has been listed on the Star (MTA) of Borsa Italiana. Its market floatation is approximately 44% and its market capitalization amounts to Euro 218 million.

Cod. ISIN: IT0001481867
Code: ELN
Listed on MTA
Mkt capt.: 218 mln/Euro
Cod. Reuters: ELN.MI
Cod. Bloomberg: ELN IM



For further information:

El.En. SpA

Enrico ROMAGNOLI
Investor Relations Manager
Tel. +39-055-8826807
finance@elen.it

Polytems HIR

Silvia ADRIANI
Press Office
Tel.+39/066797849-0669923324
s.marongiu@polytemshir.it

Polytems HIR

Bianca FERSINI MASTELLONI
Financial Communication
Tel.+39/066797849-0669923324
b.fersini@polytemshir.it