

El.En. S.p.A.: Notice of split of ordinary shares

Firenze, May 19th 2016 – Notice is hereby given to Shareholders that in implementation of the resolution of the extraordinary Shareholders' meeting occurred on May 12th, 2016, that has been submitted to the Companies Register of Florence on May 18th, 2016 (2016/PRA/CFIAUTO/28851) and registered on May 19th, 2016, commencing from May, 30th 2016 will begin the split of the current no. 4.824.368 ordinary shares of El.En. s.p.a. by cancelling the current ordinary shares with a nominal value of 0.52 euros each and assigning new issued shares with a nominal value of 0.13 euros each.

The stock split will be executed by assignment on June 1st, 2016 of 4 new common shares of El. En. s.p.a. (ISIN IT IT0005188336 - regular dividend - coupon no. 1 and subsequently attached) for each old ordinary share El. En. s.p.a. (ISIN code IT0001481867 – regular dividend - coupon no. 15 and subsequently attached).

The amount of the Share Capital shall remain unchanged in nominal Euro 2,508,671.36 and it will be represented by no. 19,297,472 ordinary shares with a nominal value of 0.13 euros each.

Being such shares dematerialized, the allocation of new shares El. En. s.p.a. will not require any action by the shareholders and will be done through intermediaries participating in the depository system at Monte Titoli S.p.A., under existing legislation. No fees will be charged to the shareholders.

El.En., an Italian company, is the parent of a high-tech industrial group operating in the optoelectronics sector. Based on proprietary technology and multidisciplinary know-how, the El.En Group manufactures laser sources (gas, semiconductor, solid-state and liquid) and innovative laser systems for medical and industrial applications. The El.En. Group is the laser market leader in Italy and among the top operators in Europe. It designs, manufactures and sells worldwide:

- *Medical laser equipment used in dermatology, cosmetics, physiotherapy, dentistry and gynecology;*
- *Industrial laser systems for applications ranging from cutting, marking and welding metals, wood, plastic and glass to decorating leather and textiles and restoring/conserving artwork;*
- *Laser systems for scientific research*

EL.EN has been listed on the Star (MTA) of Borsa Italiana. Its market floatation is approximately 44% and its market capitalization amounts to Euro 218 million.



Cod. ISIN: IT0001481867
Code: ELN
Listed on MTA
Mkt capt.: 218 mln/Euro
Cod. Reuters: ELN.MI
Cod. Bloomberg: ELN IM

For further information:

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