

**2.5**  
**3.1**  
**REGEM**

**Press release**

MODEL 1

**Communication of changes to the El.En.'s share capital**

**Firenze, May 23<sup>rd</sup>, 2025** – El.En. SpA, leader on the laser market listed on the Euronext STAR Milan ("STAR") of the Italian Stock Exchange, hereby gives notice of the changed amount of its share capital pursuant to art. 85-bis Consob Issuers' Regulation.

Following the exercise by some of the beneficiaries of the 2016-2025 Stock Option Plan approved by the Board of Directors on September 13<sup>th</sup>, 2016, of the options assigned to them for the subscription of newly issued ordinary shares, the company issued in the period included between April 24<sup>th</sup>, 2025, and May 22<sup>nd</sup>, 2025, n. 22.500 ordinary shares for an amount of nominal euro 731,25.

Therefore, as of May 22<sup>nd</sup>, 2025, the El.En.'s share capital amounts to euro 2.605.001,75 equal to n. 80.153.900 ordinary shares.

Today the certificate of the share capital increase has been filed with the Companies House.

TAB. 1 – PAID UP EL.EN. SHARE CAPITAL

	CURRENT SHARE CAPITAL			PREVIOUS SHARE CAPITAL			VARIATION		
	Euros	n. of share	nominal unit share	Euros	n. of share	nominal unit share	Euros	n. of share	nominal unit share
Total	2.605.001,75	80.153.900	---	2.604.270,50	80.131.400	---	731,25	22.500	---
of which:									
Ordinary shares (full rights) coupon number in progress: 5	2.605.001,75	80.153.900	---	2.604.270,50	80.131.400	---	731,25	22.500	---

Moreover, El.En. hereby gives notice that the amended Articles of Association has been deposited to the Companies House and that it is now available at the Company's registered office in Calenzano, at Borsa Italiana s.p.a., published on the Company's website [www.elengroup.com](http://www.elengroup.com), Sec. "Governance / Articles of association and regulations" and on the authorized storage website [www.emarketstorage.com](http://www.emarketstorage.com).



*El.En., an Italian company, is the parent of a high-tech industrial group operating in the optoelectronics sector. Based on proprietary technology and multidisciplinary know-how, the El.En. Group manufactures laser sources (gas, semiconductor, solid-state and liquid) and innovative laser systems for medical and industrial applications. The El.En. Group is the laser market leader in Italy and among the top operators in Europe. It designs, manufactures and sells worldwide:*

- Medical laser equipment used in dermatology, cosmetics, physiotherapy, dentistry and gynecology;*
- Industrial laser systems for applications ranging from cutting, marking and welding metals, wood, plastic and glass to decorating leather and textiles and restoring/conserving artwork;*
- Laser systems for scientific research.*

*Cod. ISIN: IT0005453250*

*Sigla: ELN*

*Listed on Euronext STAR Milan ("STAR")*

*Mkt cap.: 0,8 B di euro*

*Cod. Reuters: ELN.MI*

*Cod. Bloomberg: ELN IM*

For further information:

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