El.En. S.p.A.: SHARE CAPITAL ISSUED AND FULLY PAID-UP

Florence, June 11th 2013 – Pursuant to art. 85-bis, comma 1, lettera a), Consob Issuers’ Regulation no. 11971 adopted on May 14th 1999, and to art. IA.2.3.4 Instructions accompanying the Rules of the markets organised and managed by Borsa Italiana S.p.A., notice hereby is given of the amount of the share capital of El.En. S.p.A., after the term, expired on May 15th 2013, for subscribing the separable share capital increase, resolved by the Board of Directors ex art. 2443 Italian Civil Code, on July 15th 2008 for the stock options plan 2008-2013 to employees of the listed company and its group.

Concerning such resolved capital increase, the Chairman of the Board of Directors declared that not any share was subscribed and therefore the share capital issued and fully paid-up has remained unchanged.

The relevant communication of the amount of the share capital was filed to the Companies House on today.

TAB. 1 – SHARE CAPITAL ISSUED AND FULLY PAID-UP

<table>
<thead>
<tr>
<th>CURRENT SHARE CAPITAL</th>
<th>PREVIOUS SHARE CAPITAL</th>
</tr>
</thead>
<tbody>
<tr>
<td>Euro</td>
<td>Number of shares</td>
</tr>
<tr>
<td>Total of which:</td>
<td>2,508,671.36</td>
</tr>
<tr>
<td>Ordinary shares (regular entitlement)</td>
<td>2,508,671.36</td>
</tr>
</tbody>
</table>

**El.En.**, an Italian company, is the parent of a high-tech industrial group operating in the optoelectronics sector. Based on proprietary technology and multidisciplinary know-how, the El.En Group manufactures laser sources (gas, semiconductor, solid-state and liquid) and innovative laser systems for medical and industrial applications. The El.En. Group is the laser market leader in Italy and among the top operators in Europe. It designs, manufactures and sells worldwide:

- Medical laser equipment used in dermatology, cosmetics, physiotherapy, dentistry and gynecology;
- Industrial laser systems for applications ranging from cutting, marking and welding metals, wood, plastic and glass to decorating leather and textiles and restoring/conserving artwork;
- Laser systems for scientific research

**EL.EN** has been listed on the Star (MTA) of Borsa Italiana. Its market floatation is approximately 47% and its market capitalization amounts to €76 million.

**Cod. ISIN: IT0001481867**
**Code: ELN**
**Listed on MTA**
**Mkt capt.:76 mln/Euro**
**Cod. Reuters: ELN.MI**
**Cod. Bloomberg: ELN IM**
For further information:

**El.En. SpA**
Enrico ROMAGNOLI  
Investor Relations  
Tel. +39-055-8826807  
finance@elen.it

**Polytems HIR**
Roberta Mazzeo  
Press Office  
Tel. +39/06 6797849 – 06 69923324  
r.mazzeo@polytemshir.it

**Polytems HIR**
Bianca FERSINI MASTELLONI  
Financial Communication  
Tel. +39/06 6797849 – 06 69923324  
b.fersini@polytemshir.it